# CIMMYT's maize interventions & innovations under AIP-Pakistan & NSAF-Nepal

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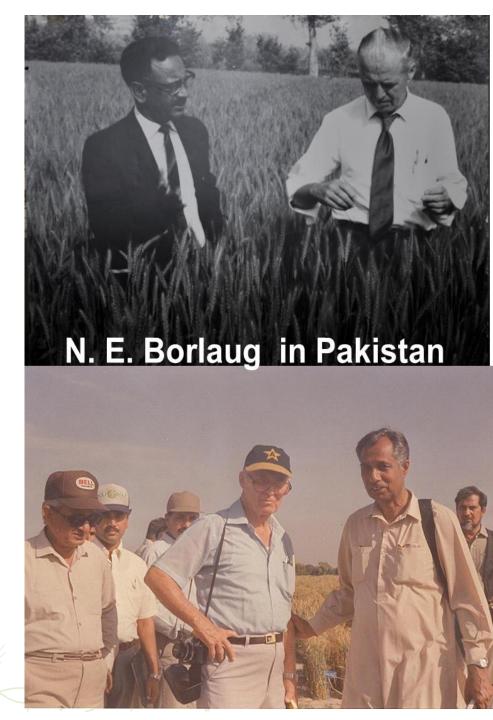
# **Outline**

- Maize activities under Agricultural Innovation Program for Pakistan
  - Introduction
  - AIP's focus areas (under maize)
  - Key achievements
  - HTMA activities
- Maize activities under Nepal Seed and Fertilizer Project (NSAF)
  - Introduction
  - AIP's focus areas
  - Key achievements
  - HTMA activities





Unlike wheat, large scale maize interventions in Pakistan is very recent



# **Maize in Pakistan**

- Third most important cereal and first in productivity
- Among the highest in productivity in SA (4.6 tha<sup>-1</sup>)
- Covers about 1.2 million hectare (PBS, 2018)
- A record high of 6.13 million tones during 2016/17 (PES, 2016/17)
- Poultry is the pull factor for the change in area and production
- About 80million USD for maize seed import during 2018

(Undata.org)





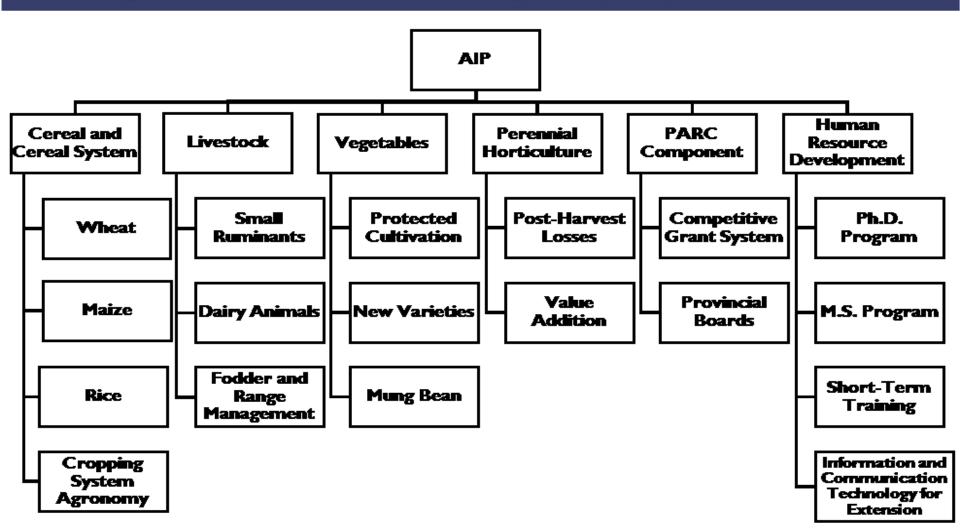






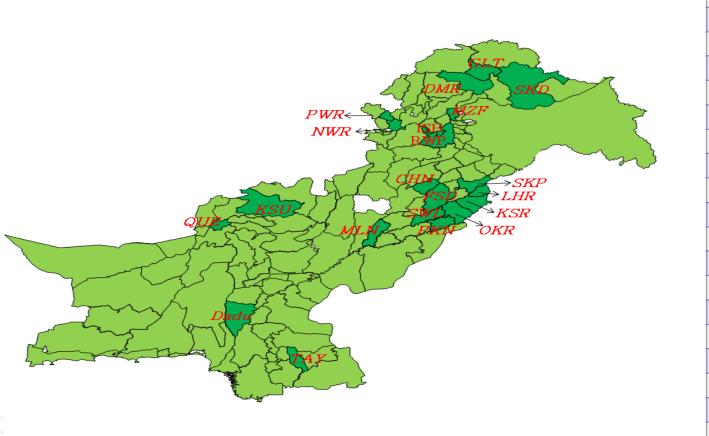


#### Agricultural Innovation Program (AIP) for Pakistan



## Focus areas of AIP-maize

- **Climate resilient maize**
- **Biofortified** maize
- **Maize tolerant to biotic stresses**
- **Enhancing the maize seed sector**



# Major maize growing areas of Pakistan

TAY	Tando Alla Yar
QUE	Quetta
KSU	Killa Saif Ullah
MLN	Multan
PKN	Pakpattan
SWL	Sahiwal
FSD	Faisalabad
CHN	Chiniot
OKR	Okara
KSR	Kasur
LHR	Lahore
SKP	Sheikhupura
RWP	Rawalpindi
MZF	Muzafarabad
PWR	Peshawar
NWR	Nowshera
DMR	Diamer
GLT	Gilgit
SKD	Sakardu

### Key areas of achievement

- Fostering partnership
  - Network of 22 public and private partners across the country (Maize working group)
  - Promote private sector engagement for self reliance
  - Catalyst role in coordination and integration of maize stakeholders
- New maize germpalsm (diversified products)
  - Products allocation
  - Hand over of inbred lines
- Nutrition intervention
  - QPM, PVA, High kernel zinc
- Enhance inclusive seed business model
  - All provinces
  - Diverse approach
- Capacity building across the maize seed value chain

## **Germplasm Evaluation**

Year	# Trials sets	# Entries
2014	54	277
2015	79	790
2016	75	443
2017	89	746
2018	20	153
2019	23	348
Total	340	2757

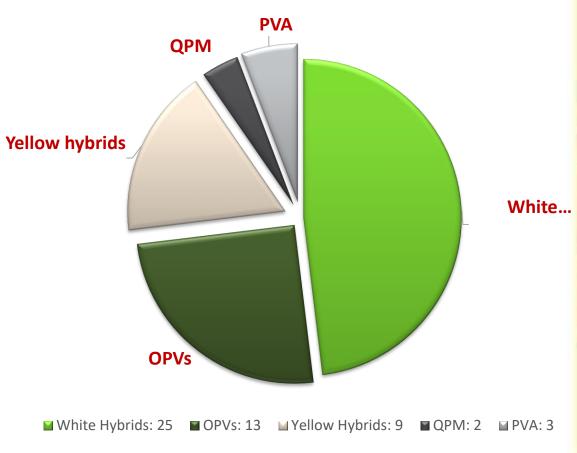
- Diverse germpalsm
- From various breeding hubs of CIMMYT and IITA

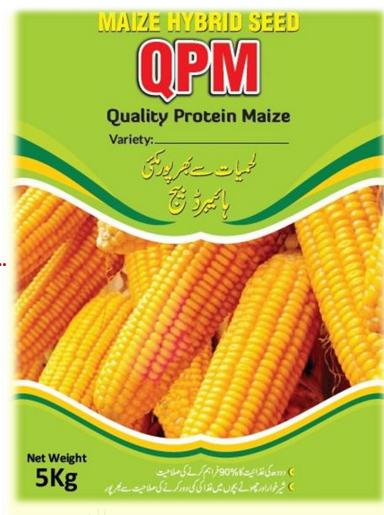




# CIMMYT maize products licensed under AIP until 2018









#### Handover of inbred lines









Set of inbreds to produce 36 hybrids Set of white kernel inbreds

Set of yellow kernel inbreds

Breeder seeds





#### **During 2018-19**

- Over 500 maize entries, 20 types of trials
- Three new varieties released (more in pipeline), 48 products requested
- 22.55 MT, parental and breeder seed produced in
- Drought, low N stress, Stem Borer Tolerant, Pro A OPVs received from IITA (10 products to three partners)



- Market share of local maize seed companies increased from its negligible level in 2010/11.
- Capacity building to enhance hybrid seed production and internal QA







# **Traveling Seminars/Exhibition**











#### Other interventions

- Established the first maize stem borer mass rearing facility
- Promotes hermetic storage technologies
- DH inducer lines shared
- Training across the maize seed value chain







#### AIP & HTMA

# AIP coordinated the trial evaluation in Pakistan, developed under HTMA

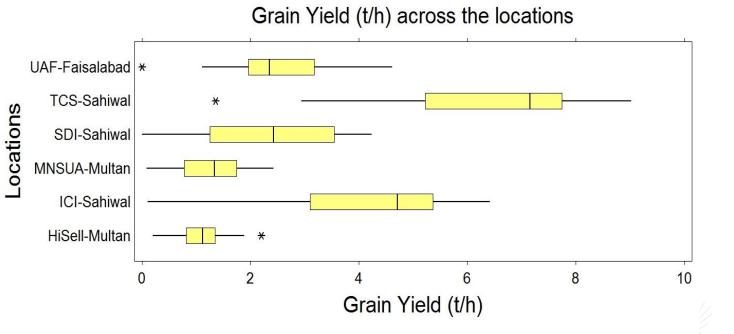
Year	Trial	Entries	Locations
2016	HTMA-MLT	20	10
2017	HTMA- MLTPK	20	06
2018	MLT-PAK	25	10
2019	MLT	20	10
2019	CRT	25	10





#### Requests for Product Allocations from HTMA trials

- Products Requested = 08
  - CAH153, CAH151, CAH1521, ZH1621, ZH1610, ZH15381, ZH138088,
     VH12333
- Interested Partners: 04
  - Sohni Dharti International (SDI), Tara Crop Sciences, MNS-University of Agriculture Multan, HiSell Seed Company



Box Plot for Grain Yield of HTMA hybrids (t/h) tested under AIP across different locations, spring 2016





#### **Nepal Seed and Fertilizer Project (NSAF)**



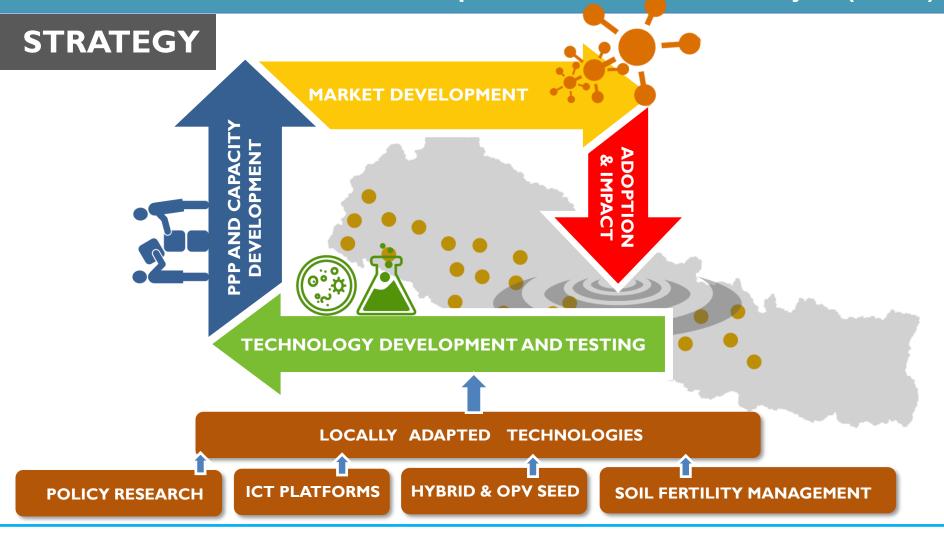
Photo credit: Khagendra Baral, CIMMYT







#### **Nepal Seed and Fertilizer Project (NSAF)**









#### **NSAF-SEED COMPONENT OUTCOMES**

 Enhancing yield gains through rapid diffusion and adoption of newly-developed varieties/hybrids

 Strengthening local seed partners in the evaluation and validation of new and market-ready hybrids and OPVs

 Introduction and validation of bio-fortified crop varieties for human consumption and poultry feed







#### SEED COMPONENT OUTCOMES...

 Viable, competitive and sustainable seed business entities for quality seed delivery to smallholder farmers

 Production and distribution of quality seeds through public-private partnership

 Capacity of SEAN enhanced for delivering business development services as well as for representing the seed sector





# **Maize in Nepal**

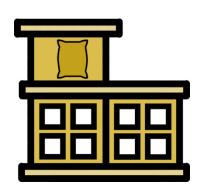
- Second most important cereal and first in productivity
- National Ave. (2.5 tha<sup>-1</sup>)
- Covers about 0.9 million hectare
- Majority RF on the hills and Mid-hills
- Demand for Food and feed is the pull factor for the change in area and production
- Net importer for hybrid maize seed. Local initiatives started





#### Nepal Seed and Fertilizer Project (NSAF)

#### PROMOTING PRIVATE SECTOR ENGAGEMENTT FOR SELF RELIANCE







- Business mentoring
- Staffing with required personnel
- Diversified products portfolio

- Business plan development
- Access to finance
- Value chain approach

- Increased sales volume
- Increased seed quality
- Increased business literacy



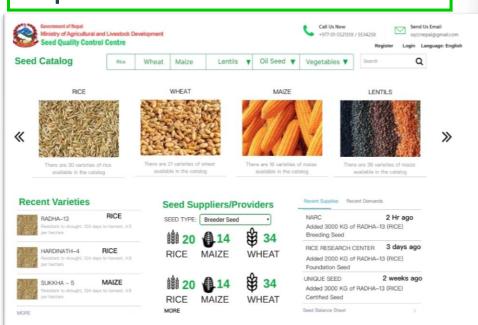


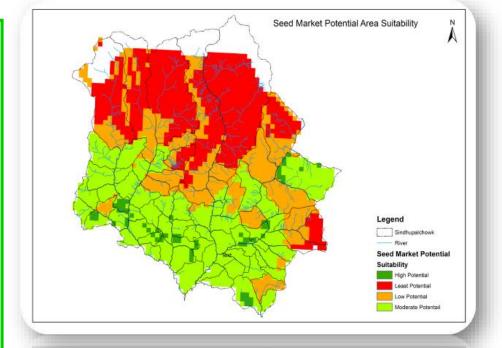
- Eight local seed companies engaged in product testing and identification (R&D)
- Over 700 new maize products tested, 31 requested for allocation (white, yellow, PVA, QPM, HTMA)
- Over 300 MT improved maize seeds sales annually

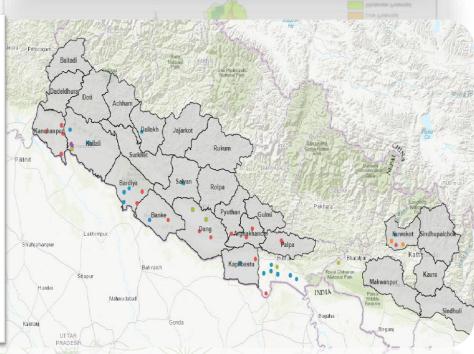




- Digitally Enabled Seed Information System
- Real time field data collection on ODK (trials, demos, seed increase)
- Agro-ecological based market segmentation for maize
- Seed information portal, seed data warehouse, machine learning (AI) in linking varieties and ISFM practices

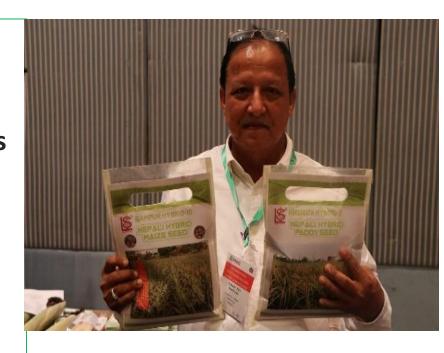






# **Policy interventions**

- Tripartite agreement to fast track variety release and registration
- Development of hybrid maize seed production and certification guidelines and licensing
- Enhance private sector engagement-SEAN
- Seed sector financing
- Nepal Seed Vision review (2013-25)





# NSAF's hybrid maize seed scaling pathway

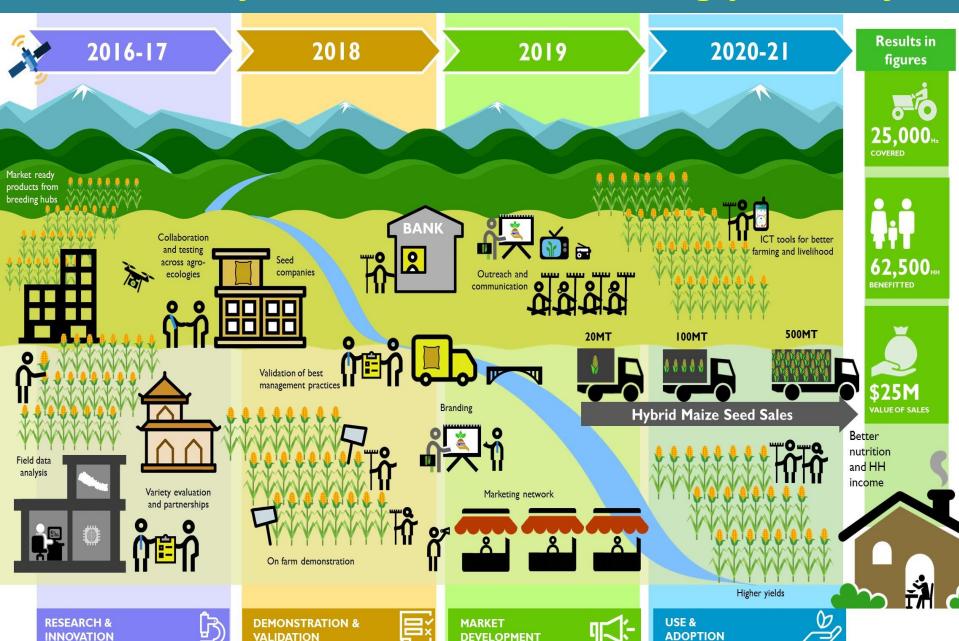


TABLE SX.1: This table presents the minimum quantities and areas of breeders and basic seed required to produce the certified seed production goals of single cross hybrid in the following year

			2019	2020	2021	202	2	2023
Certified	CZH0803	Sales Target	2 t	10 t	50 t	150	) t :	2 000 t
		Production	2 t	11 t	56 t	167	't	2 222 t
		Area required	1 ha	6 ha	28 ha	83	na 1	111 ha
Basic	CML444	Production	0.13 t	0.6 t	1.9 t	25.2	2 t	
	(Female)	Area required	0.1 ha	0.4 ha	1.3 ha	16.8	ha	
	CML395	Production	0.05 t	0.3 t	0.8 t	10.4	l t	
	(Male)	Area reqd.	0.0 ha	0.2 ha	0.5 ha	6.9	na	
Pre-basic	CML444	Production	14 kg	42 kg	560 kg			
	(Female)	Area required	0.009 ha	0.028 ha	0.373 ha			
	CML395	Production	6 kg	17 kg	230 kg			
	(Male)	Area required	0.004 ha	0.012 ha	0.154 ha			
Breeders	CML444	Production	.8 kg	10.4 kg				
	(Female)	Area required	8 m2	104 m2				
	CML395	Production	0.3 kg	4.3 kg				
	(Male)	Area required	3 m2	43 m2				
				ASSUMPTIONS	Certified	Basic	Pre-basic	Breeders
				Pasarya Factor	100/	250/	250/	100/

Seed scaling plan based on a
example of a single cross hybri
(source: John Mac Robert)

	<del>4</del> 3 1112				
	ASSUMPTIONS	Certified	Basic	Pre-basic	Breeders
	Reserve Factor	10%	25%	25%	10%
	Seed Rates	kg/ha	kg/ha	kg/ha	kg/ha
	Female	17			
	Male	7			
	Sole crop		25	25	25
	Seed Yields	t/ha	t/ha	t/ha	t/ha
	Female alone		1.5	1.5	1.0
	Male alone		1.5	1.5	1.0
<b>\</b>	A/B (SX Hybrid)	2.0			

# **NSAF** and **HTMA**

SN	Name	Locations	Geography
1	Unique Seed company	Dhangadhi, Kailali	Terai
2	Panchashakti Seed Company	Dhangadhi, Kailali	Terai
3	GATE Nepal	Baijanath, Banke	Terai
4	RARS Khajura	Khajura, Banke	Terai
5	Lumbini Seed Company	Bhairahawa, Rupendehi	Terai
6	Agri-Botany Division, NARC	Khumaltar, Lalitpur	Mid-Hill
3000 3	No.	The state of the s	







# **HTMA trials under NSAF**

Source	Trial name	trial code	no of sets		Entry	Check #
		3.13.3040	2018	2019	#	
India	Evaluation of heat tolerance maize hybrids	HTMA-MLT-NEP-1	6	3	28	2



# Potential hybrids in Nepal

Entry	Code	Yield
1	ZH138098	10.45
11	ZH111755	10.06
18	VH131167	11.1
22	ZH1736	11.10
27	ZH137413	10.91
28	ZH15440	11.53







# Seed systems for "last mile"





### **Our intervention**

- Inclusive seed business model
  - Women seed growers groups –Nepal-Market access
  - Lead women cooperative farmers-Hariali Seed Co. Mid hills of Nepal-Skill and technology transfer
  - Agrovets network in the remote areas of Nepal- Enhance availability
  - Department of agriculture and extension-Gilgit Baltistan in Norther Pakistan (near Chinese border)- new maize varieties and seeds replacement (SRR)
  - Maize seeds to the newly merged districts of Pakistan-bordering Afghanistan- Seed mini kits









# **Collaborations and networking**















# International Maize Improvement Consortium for Asia Phase II (IMIC-Asia II) - India Chapter A Partnership for Targeted Impacts



- A model for intensive engagement, especially with private seed companies
- Partners: maize R&D institutions including Indian Maize Program
- Annual membership fee
  - Commitment, Accountability, Focus, Impact Tracking



#### **IMIC-Asia II -- Field Day**

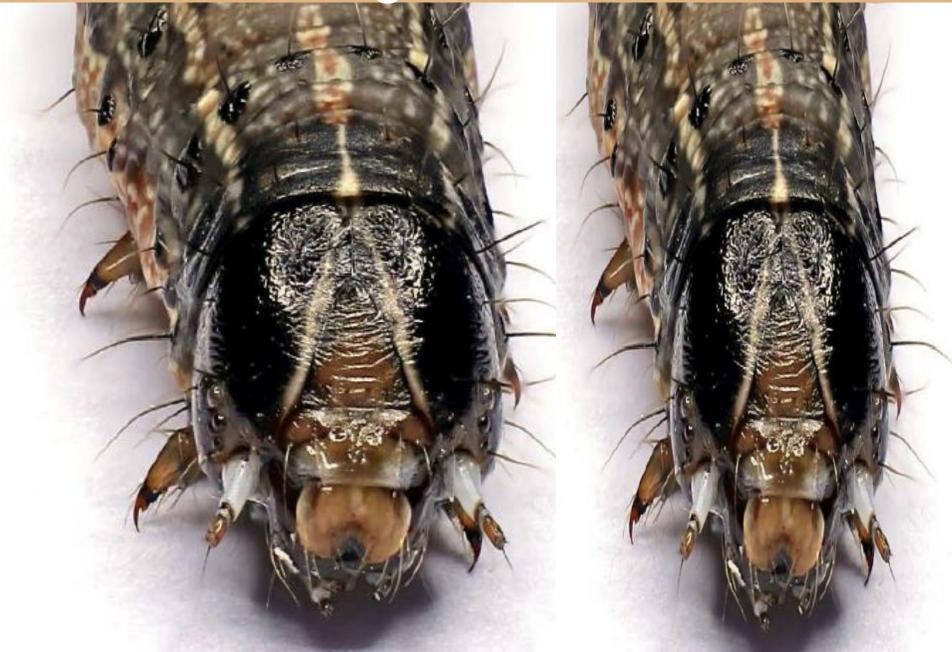




19 National Partners & 48 Seed Company Participants; 1027 lines displayed; 2253 packets of inbred seed packets despatched



FAW challenges and intervention



# **Collaboration with partners**

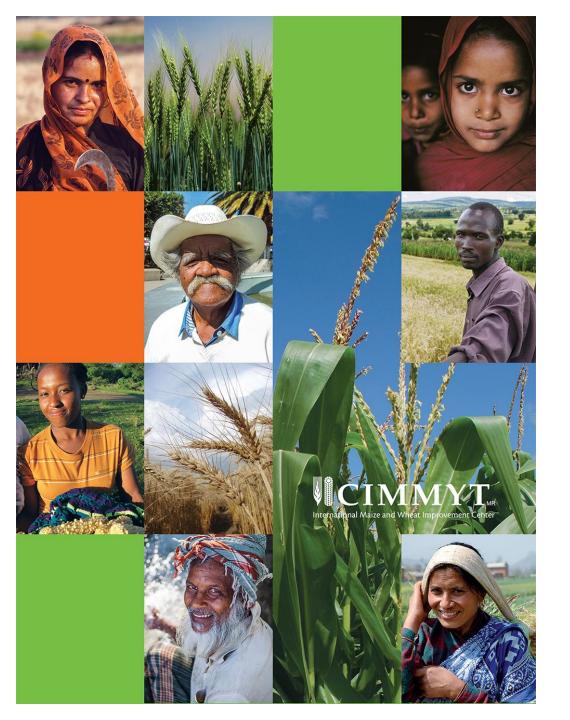
- Awareness creation, video, fact sheets...
- Protocol, monitoring, surveillance development
- Engagement with partners federal and provincial level



# **Future priorities**

- Promote market systems approach-including linkages with output market to ensure sustainability
- Adopt various seed marketing/promotion approaches
  - Loyalty programs- seed companies with growers
  - Best seed farmer prestige rewards
  - Branding- image building (long process)
  - Seed market day/fair
  - Buyers/producers clubs
- Digital seed information system
  - Electronic inventory, seed catalogue, seed data base
  - Seed and varietal tracking systems (SRR)
- Building competitiveness of local partners
- Policy intervention-voluntary variety registration, harmonization of release process in the region





# Thank you for your interest!